



PROJECT INFORMATION SHEET

Updated 6/2016

To be Completed by Maurice Associate: _____ Contractor (Customer): _____ Date: _____


Completed By: _____

Project Name: _____

Job Amount Requested: _____

SPLIT CREDIT: YES NO	CBE: YES NO	DBE Participation: YES NO
<i>If applicable complete the following sections:</i>		
HOME BRANCH:		SALES BRANCH:
SALESMAN:		MANAGER:

To be Completed by Customer:

 CUSTOMER (Company)	CUSTOMER NAME:	DATE:	COMPLETED BY:
	PROJECT MANAGER:		RESIDENTIAL: YES / NO
	ADDRESS:		PO AMOUNT:
	CITY, STATE, ZIP + 4 ***REQUIRED***		CUSTOMER CONTACT:
			EMAIL:
		PHONE NUMBER:	

PROJECT	PROJECT NAME:	TYPE OF CONSTRUCTION (CHECK ALL THAT APPLY)	
	PROJ ADDRESS:	COMMERCIAL <input type="checkbox"/>	GOVT <input type="checkbox"/>
	CITY, STATE, ZIP + 4 ***REQUIRED***	NEW CONSTR. <input type="checkbox"/>	TENANT <input type="checkbox"/>
		RESIDENTIAL <input type="checkbox"/>	OTHER <input type="checkbox"/>
	FOR JOB MGMT ACCESS:	IS THE PROJECT TAX EXEMPT?	
EMAIL 1	EMAIL 2	Yes <input type="checkbox"/>	No <input type="checkbox"/>
		<i>If YES, Exemption Cert Required</i>	

MATERIAL	PROJECT MATERIAL AMOUNTS			CONTACTS & PHONE #'S FOR DELIVERIES
	GEAR	FIXTURES	MISC (EST)	
	\$	\$	\$	
	TOTAL JOB AMOUNT:	\$		
	ESTIMATED DATE OF FIRST SHIPMENT:	ESTIMATED DATE OF LAST SHIPMENT:		

PRIME CONTRACTOR (GC)	NAME	PHONE:	CONTACT	PROJECT MANAGER
	ADDRESS	FAX:	CONTACT PHONE	PM PHONE
	CITY, STATE, ZIP		CONTACT EMAIL	PM EMAIL

PROPERTY OWNER	NAME:	CONTACT:
	ADDRESS:	PHONE NUMBER:
	CITY, STATE, ZIP CODE:	E-MAIL:

PAYMENT BOND INFORMATION	PRINCIPAL:	PAYMENT BOND NO:
	BOND COMPANY NAME:	PAYMENT BOND AMT:
	ADDRESS:	***ATTACH BOND COPIES (IF APPLICABLE)***
	CITY, STATE, ZIP CODE:	
	BONDING CO. AGENTS NAME:	
PHONE #:		

IF APPLICABLE, COPIES OF BONDS, PURCHASE ORDERS, AND TAX EXEMPT CERTIFICATES MUST BE ATTACHED

Credit Department Use Only

_____ CREDIT DEPT ACCEPTED/DATE:

_____ SALES MANAGER ACCEPTED/DATE: